



ALASKA MOVING FORWARD: *DELIVERING NATURAL GAS TO THE WORLD*

ASSOCIATED GENERAL CONTRACTORS

NOVEMBER 11, 2016



www.agdc.us

- **Alaska Gasline Development Corporation (AGDC)**

- ✓ Public corporation owned by the State of Alaska
- ✓ Empowered to expedite, finance, and build natural gas infrastructure.



- **Vision:**

Maximize the benefit of Alaska's vast North Slope natural gas resources through the development of infrastructure necessary to move the gas into local and international markets.

AGDC Board of Directors



Dave Cruz
Chairman



Marc Luiken



Heidi Drygas



Warren Christian



Joey Merrick



Hugh S. Short



David Wight

Objectives At AGDC

- ✓ **Operate as a corporation.**
- ✓ Every decision to be based on **sound business principles.**
- ✓ **Cooperative relationship with producers.**
- ✓ **Engage major vendors** more strategically.
- ✓ Structure for **third-party finance.**
- ✓ Secure **long-term customer commitments.**
- ✓ Maintain **2023-2025 project in-service window.**
- ✓ Expand **in-state gas availability.**
- ✓ **Reestablish Alaska as a major LNG supplier.**

Alaska LNG Project

- **Integrated gas infrastructure project:**

- ✓ **Gas Treatment Plant:**

- 200 acre site at Prudhoe Bay.
- Deliver up to 3.5 Bcf/d.

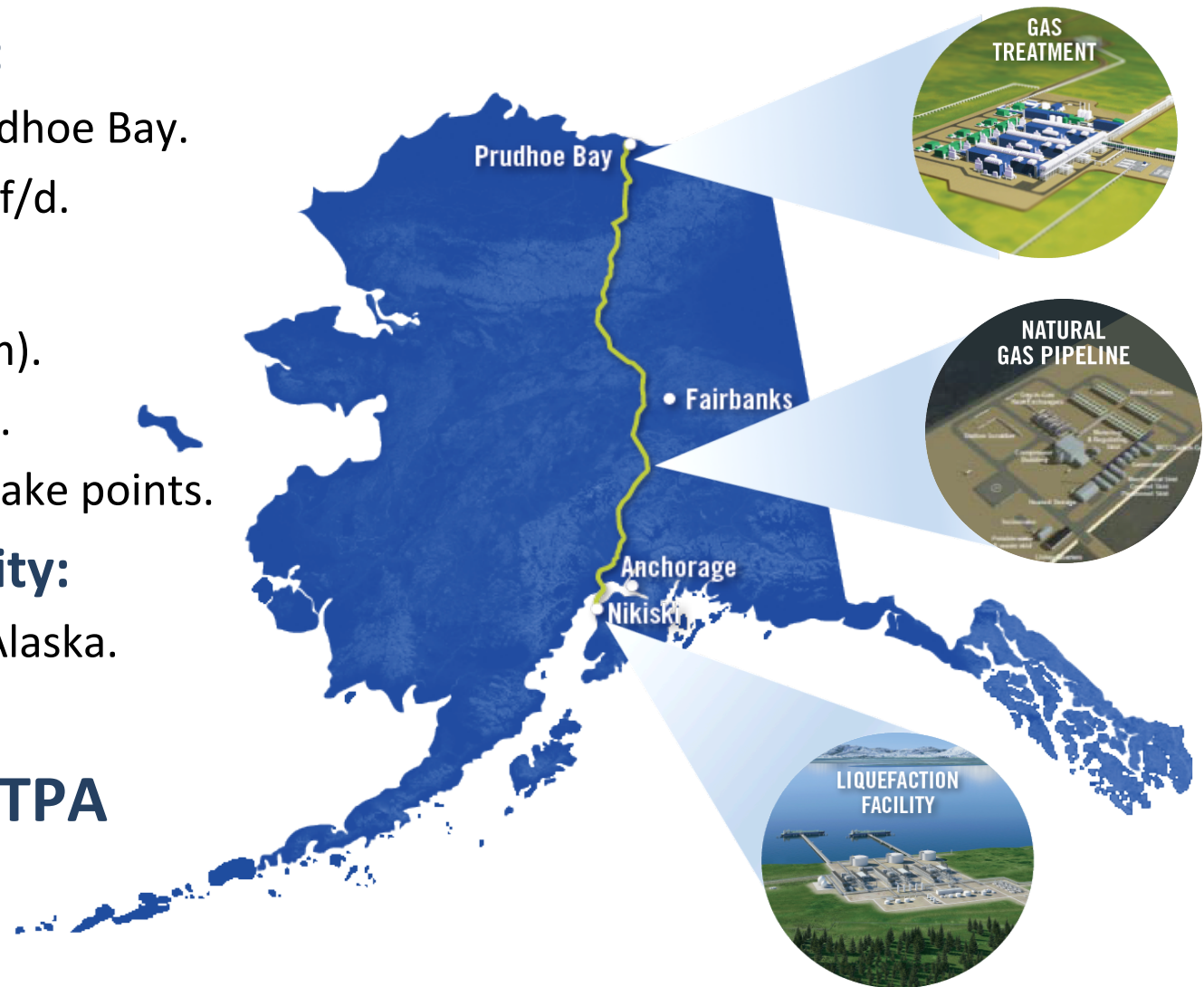
- ✓ **Pipeline:**

- 800-miles (1,287 km).
- 42-inch pipe (1.1m).
- Several in-state offtake points.

- ✓ **LNG Production Facility:**

- Located in Nikiski, Alaska.
- 600 acre site.

- **Produce up to 20 MMTPA**



Bcf = Billion cubic feet MMTPA = Million Metric Tons Per Annum

Benefits to Alaskans

✓ Jobs

- 9,000-12,000 jobs during peak construction.
- 1,000 ongoing jobs related to project.
- Additional industry support related jobs

✓ Gas for Alaskans

- Multiple off-takes.
- Price stability.
- Supply certainty.



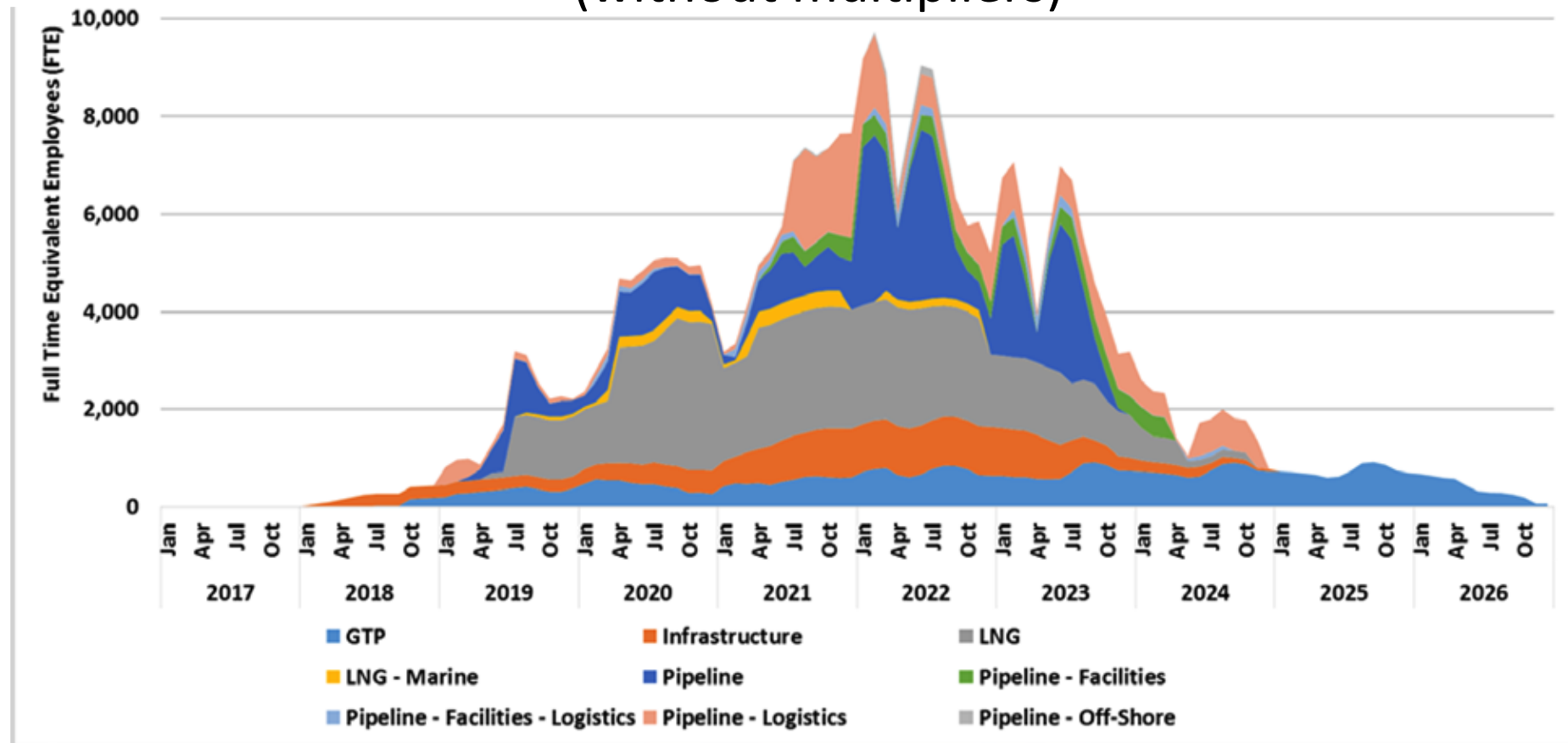
✓ Reduced barriers to North Slope exploration and development

✓ Economic Diversity

- Potential for billions in revenue for the State of Alaska.

Direct Construction Labor

Alaska LNG Construction Labor Demand (without multipliers)

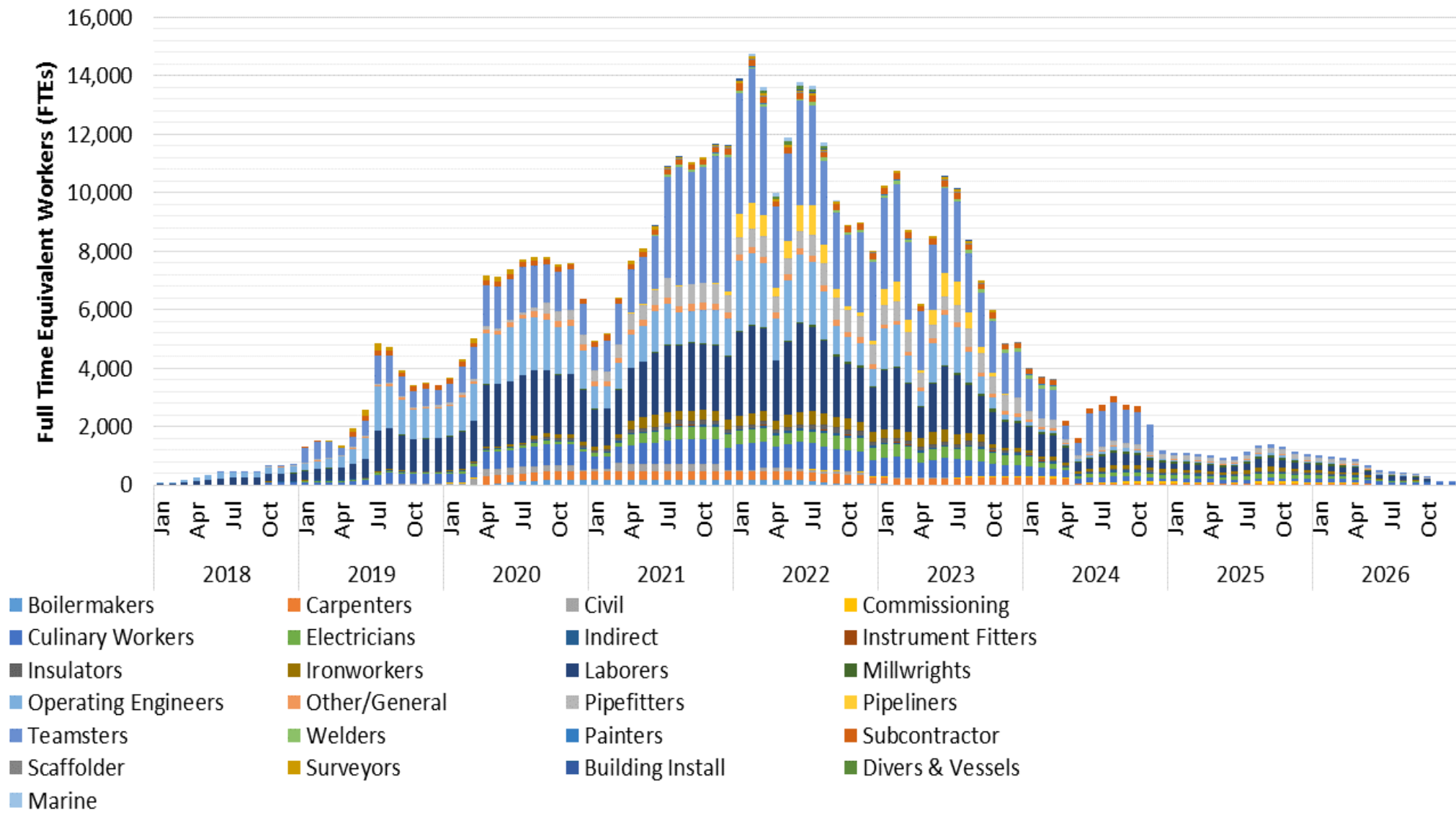


Jobs:

- ✓ Approximately 9,000-12,000 jobs during peak construction
- ✓ Estimated 1,000 permanent operations and maintenance (O&M) jobs
- ✓ Teamsters, Operating Engineers, Laborers, and Pipeliners will be the four largest expected peak craft needs

The project will create jobs; pipeline & LNG facility will have the largest labor demands.

Craft Labor Distribution



Every craft, trade, and profession will be able to contribute to the project.

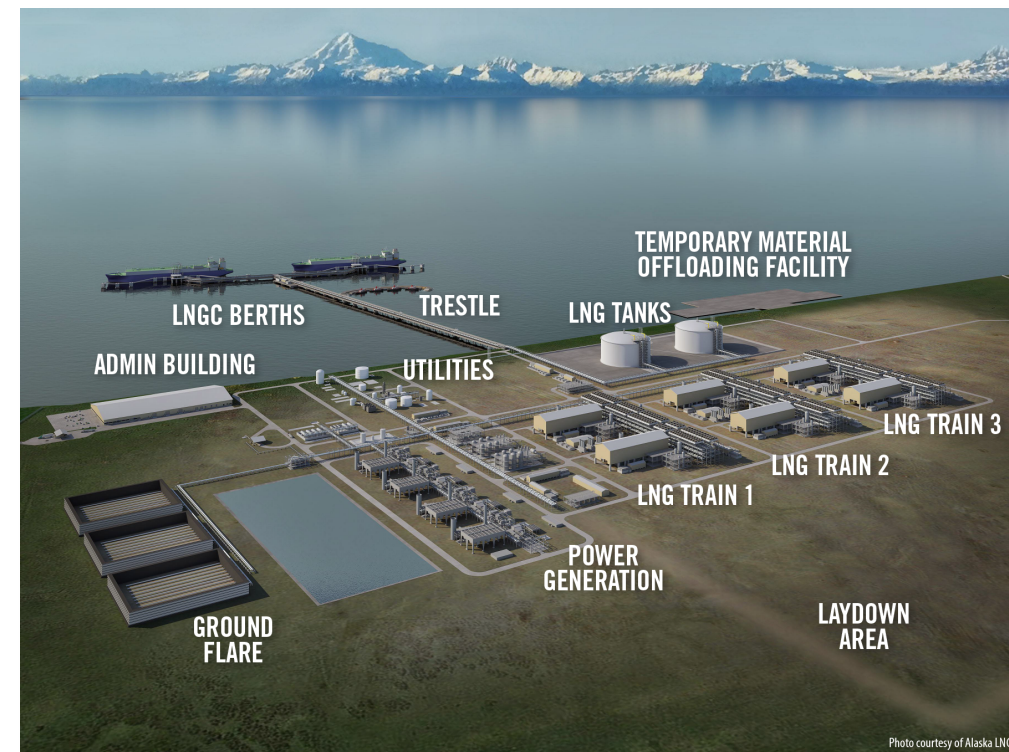
Next Steps

- ✓ Federal Energy Regulatory Commission (FERC)
- ✓ Marketing
- ✓ Financing
- ✓ Contracting



Conclusion

- ✓ **A project with major benefits for the State of Alaska**
 - ✓ Economic diversity.
 - ✓ Long term energy supply stability for homes and new industries.
 - ✓ Direct and indirect quality jobs.
 - ✓ Increased oil and gas production.
- ✓ **Competitive global landscape, but Alaska can compete.**
- ✓ **Will not be built at risk, the project must attract customers and investors.**
- ✓ **Alaska needs only to show its support for the effort.**



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